



RIDE THE WAVE!

Self-Directed IRA Conference
Orange County, CA

©Robyn Levin

JOIN US! OCT. 29-30, 2018

GET PRIME TIME EXPOSURE FOR YOUR COMPANY!

GAIN ACCESS TO KEY DECISION MAKERS AT THIS JAM-PACKED CONFERENCE
SERVING THE SELF-DIRECTED RETIREMENT INVESTMENT INDUSTRY.

SPONSORSHIP PACKAGE

ALL SPONSORS RECEIVE

- ✓ 75-word company bio
- ✓ Signage at event
- ✓ 6' exhibitor table
- ✓ Inclusion in all marketing materials
- ✓ Complimentary ticket(s) to event
- ✓ Company name & link on RITA website & blog

WHEN: Oct. 29-30, 2018

WHERE: Orange County, CA

HOTEL: The Westin South
686 Anton Blvd,
Costa Mesa, CA 92626

WWW.RITAUS.ORG

WWW.SELF-DIRECTED-RETIREMENT.ORG

PAST SPONSORS, ORGANIZATIONS & MEMBER COMPANIES:

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	Polycomp Administrative Services, Inc.	Womble Carlyle Sandridge & Rice, LLP

FOR:

Trust companies, banks, third party administrators, attorneys, financial and real estate professionals that serve the self-directed retirement industry.

TIMELY TOPICS:

- ✓ Cybersecurity news and best practices for staff
- ✓ Learn the latest on Best Interest Contract
- ✓ Crowdfunding issues and opportunities
- ✓ How to address diminished capacity with elders - a growing trend
- ✓ And a lot more...

ABOUT RITA:

RITA was established in 1987 to:

- Promote, through legislative and regulatory lobbying activities, the interest of trustees, custodians and administrators of self-directed retirement plans holding alternative assets.
- Encourage the development and use of uniform procedures in the administration of self-directed retirement plans.
- Provide a forum for the exchange of general information about the efficient administration of self-directed retirement plans.
- Improve business conditions in the industry devoted to marketing self-directed retirement plans.
- Stimulate personal and professional development and education among members.

“With estimated revenue growth of 134%, the retirement planning industry comes in second on IBIS World’s list of the fastest-growing industries for 2010 to 2019”.

LEARN HOW TO MAXIMIZE YOUR SHARE!



SHOWCASE YOUR COMPANY!

Get prime time exposure in front of key decision makers.

SPONSORSHIP PACKAGE BENEFITS INCLUDE:	BRONZE \$2,500	SILVER \$3,500	GOLD \$5,000
6' Skirted Table For Display with Chair	✓	✓	✓
Signage at Event	✓	✓	✓
Attendee List of Email Names	✓	✓	✓
1 Complimentary Ticket \$1,395 Value!	✓		
2 Complimentary Tickets \$2,790 Value!		✓	
3 Complimentary Tickets \$4,185 Value!			✓
10 min Presentation at Event		✓	
15 min Presentation at Event			✓
15 min Presentation & Webinar			✓

BECOME A SPONSOR NOW

SPONSORSHIP SIGNUP FORM

CONTACT INFORMATION (please print)

Company Name

Address

City/State/Zip

Phone

Fax

E-mail

Contact Person

Contact Person's Title

Authorized Signature

SPONSORSHIP PACKAGES

- BRONZE \$2,500
- SILVER \$3,500
- GOLD \$5,000
- COCKTAIL PARTY SPONSOR
\$2,500

*Premier Listing on RITA Website
Sponsor two conferences & pay upfront.

SPONSOR POLICIES

RITA reserves the right to accept sponsors based on relevancy to the conference. Sponsorships must be paid in full upon signing of the agreement and may not be canceled.

*Sponsors that choose not to stay at RITA's contracted hotel will incur a \$300 fee if staying at a different hotel.

COMPLETE FORM & EMAIL IT TO:

robyn@robynlevin.com

- Include:
- 75-word company bio
 - Company logo and website address

MAKE CHECK PAYABLE TO:

Retirement Industry Trust Association

Mail to: RITA, Treasurer c/o Mr. Gary Anetsberger
Millennium Trust Company, LLC
2001 Spring Road, Suite 700
Oak Brook, IL 60523

- Check Enclosed

EVENT CONTACT:

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SPONSORSHIPS CONTACT:

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